

Security Research Group plc

("SRG" or "the Company")

Completion of Tender Offer and Total Voting Rights

Further to the announcement dated 10 January 2013 which set out the results of the Tender Offer, the Company is pleased to announce that the Tender Offer and Repurchase has now been completed.

The Company has now cancelled the 4,856,582 Ordinary Shares repurchased as a result of the Tender Offer. As a consequence the issued share capital of the Company is now 19,426,324. This figure of 19,426,324 Ordinary Shares may be used by shareholders in SRG to determine if they are required to notify their interest in, or a change in their interest in, the share capital of the Company under the FSA's Disclosure and Transparency rules.

As a result of participating in the Tender Offer and the reduced voting rights, the directors have revised beneficial interests as follows:

Director	Shareholding	Percentage
Jonathan Mervis, Chairman	2,795,945	14.4%
John Warwick, Finance Director	255,132	1.3%
Bernie Connor, CEO	449,657	2.3%
David Holme, NED	261,329	1.4%
Tweedie Brown, NED	206,837	1.1%

The Company has been advised that certain significant shareholders have revised beneficial interests as follows:

Shareholder	Shareholding	Percentage
Hawk Investment Holdings Ltd	3,558,329	18.3%
Artemis Investment Management Ltd	1,830,902	9.4%
Groundlinks Ltd	1,437,882	7.4%
Seraffina Holdings Ltd	1,367,734	7.0%
Retro Grand Ltd	1,247,319	6.4%
J R Davie	611,714	3.2%

For further information please visit www.srgroupplc.com or contact:

Security Research Group plc

Jonathan Mervis, Chairman

John Warwick, Finance Director

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